**Ready to Divest from the past and invest in the future?**

That is good to hear. The next steps in transferring your money can be difficult, so this document is here to help you through the process.

Part I (Set-Up a New Account):

* Find a new Bank
	+ Banking
		- Set up your account at a local credit union, or
		- Find an online checking account (https://www.nerdwallet.com/blog/banking/nerdwallets-top-online-checking-accounts/)
	+ Investing
		- Open an account with:
			* Fidelity
			* Charles Schwab
			* Or any at this link: (<https://www.nerdwallet.com/blog/investing/best-online-brokers-for-stock-trading/>)
		- With these accounts, make sure you invest every penny where you want to. If you do not the money might still go to fossil fuel infrastructure
		- Check back later, for more help on how to invest on your own

Part II (Transfer):

* Once you have opened the new accounts it is time to move the money
	+ Wires: Most expensive but easiest on your end. Will cost around 40 dollars, but once you tell the bank to wire your money, it will transfer in hours
	+ Check: If you have a checking account, write a check to yourself and deposit it in your new account. This will take a few days to make sure everything clears
	+ With retirement accounts, most have the option to rollover all money to a new account
* After you have transferred you have a few things left to do:
	+ Send the letter to your respective bank to make sure they know why
* If you have any questions on this entire process, send them to sachsfinancialservices@gmail.com and we will personally walk through them with you

Part III (Spread the Word):

* Now that you have divested all that is left, is to tell your friends and family
	+ Share the campaign Facebook post
	+ Email the campaign to friends and family
	+ And most important stay in touch with Protect & Divest on future actions, by filling out the contact form at: <http://protectanddivest.weebly.com/contact.html>

